

# M A C K E N Z I E

## CHARTERED ACCOUNTANTS & TAX ADVISORS

MacKenzie specialises in providing advice to dental professionals and hospital consultants. It is a centre of excellence for dental and medical accounting and taxation. We have a varied portfolio of clients and pride ourselves on the quality of tax saving advice and on the personal and practical assistance provided in the development of your practice.

Practice owners may wish to use the **Orchard** service – a bespoke service which will help you manage and develop your practice, covering all aspects of tax, business and financial planning.



### Orchard

Price varies according to an agreed level of service - you decide. Every client is different with important individual needs depending on the size and circumstances of your practice. Fees agreed up front – and there are no nasty surprises.

Your Orchard package could include a combination of the following:

- Accounts and Taxation:
  - Preparation of your annual accounts
  - Preparation and submission of your tax return to HM Revenue and Customs
  - Reminders of due dates for payment of tax
- Bookkeeping & Accounting advice
- Practice Start-Up advice
- Payroll
- Tax planning advice
- Wealth Management Services
- Telephone support line providing unlimited support
- Advice on incorporation of your practice
- Wealth Management Services



W T MacKenzie LLB CA

Regulated for a range of investment business activities by the Institute of Chartered Accountants of Scotland

MacKenzie is a trading style of MKZ Limited whose registered office is Caswall House, 6 Wharf Street, Godalming, Surrey GU7 1NN.

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Most of the work can be dealt with over the phone or by e-mail although a preliminary fact finding discussion to determine what level of service you need is always useful. Meeting in person also helps you establish whether you have the right man for the job! I do like to meet with clients from time to time to discuss any pressing tax or financial planning issues. Although this would be on a 'needs be' basis and would not necessarily have to be the subject of an annual meeting.

Please feel free to e-mail [info@wesaveutax.co.uk](mailto:info@wesaveutax.co.uk) or call us on 01483 419922 if you would like to discuss this at greater length.



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